FINANCIAL SERVICES COMMITTEE



Congress of the United States House of Representatives

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September 9, 2011

The Honorable Karen L. Haas Office of the Clerk H154 Capitol Washington, D.C. 20515

Dear Ms. Haas:

I am writing to amend my 2010 Financial Disclosure Statement to provide additional information regarding the addresses of real estate assets reported on Schedule III; to clarify that the amount of income for assets in Schedule III is not greater than the value of the assets in spite of the partial sales; and to provide additional information regarding the reporting of the pension funds in Schedule III. In addition, I am amending my 2009 Financial Disclosure Statement to include two additional assets that should have been reported on the original statement.

The location of the real estate assets listed in Schedule III include: farm land in Crawford-Marion City, OH; Ripley Real Estate in Ripley, OH; and Wheeler Co. Real Estate in Wheeler County, Texas.

The JP Morgan Chase Retirement Account, and the Ohio PERS listed in Schedule III-7 are pension accounts and are non-directed accounts.

I also am writing to clarify and add additional information regarding the SP Ohio PERS listed in Schedule III-7. This is a retirement fund, and the value of the individual funds follows: Bond Funds OPERS Bond Index Fund, Value of Asset: \$1,001 - \$15,000;

Stock Funds

OPERS Stock Index Fund. OPERS Large Cap Index Fund: **OPERS Small Cap Index Fund:**

Value of Asset: \$1,001 - \$15,000;

Value of Asset: \$15,001 - \$50,000; Value of Asset: \$1,001 - \$15,000;

OPERS Non-US Stock Index Fund Value of Asset: \$1,001 - \$15,000.

In addition, I am clarifying that the information on Schedule III-5/6 (checklist) and Schedule IV-6 (checklist) regarding 1st Am Tx Free Fund, Exxon Mobile Stock, GE Stock, Procter & Gamble; and First American Tax Free Fund and First American Short Tax Free Fund are properly reported on the Statement filed on August 2, 2011.

Regarding the amendment to my 2009 Financial Disclosure Statement, the report should have included the Chase Roth IRA which includes:

JP Morgan US Treasury, Value of Asset, \$1 - \$1,000; Income: None; Amount of Income: None Palomar Med. Tech, Value of Asset, \$1 - \$1,000; Income: None; Amount of Income: None

Thank you for your attention to this matter. If you have any questions, please contact my Chief of Staff, Mary Beth Carozza, at 202-225-2015.

STEVE STIVERS
Member of Congress